Meeting Agenda / Notes

<table>
<thead>
<tr>
<th>Project Name</th>
<th>IAM Lifecycle Committee</th>
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<tbody>
<tr>
<td>Meeting Date</td>
<td>June 8, 2015</td>
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<tr>
<td>Meeting Time</td>
<td>10:30 a.m. – 12:00 p.m.</td>
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<tr>
<td>Location/ Conference #</td>
<td>Smith Center Room 561</td>
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<td>Meeting Hosts</td>
<td>Jane Hill</td>
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Invitees

<table>
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<th>Invitees</th>
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<tbody>
<tr>
<td>Steven Beardsley</td>
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<td>Michael Humphreys</td>
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<tr>
<td>Mike Burke</td>
<td>X</td>
<td>Tom Mayhew</td>
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<tr>
<td>Teresa Butler</td>
<td>X</td>
<td>Isabel Modiano</td>
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<tr>
<td>Julie Broad</td>
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<td>Susan Richelson</td>
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<tr>
<td>Peggy Callinan</td>
<td>X</td>
<td>Jennifer Ryan</td>
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<tr>
<td>Terry Connelly</td>
<td>X</td>
<td>Masha Shoykhet</td>
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<td>Amy Fairhall</td>
<td>X</td>
<td>Susan Vomacka</td>
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<tr>
<td>Gretchen Grozier</td>
<td>X</td>
<td>Kwok Yu</td>
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<td>Courtney Harwood</td>
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Agenda and Notes

1. IAM Program Increment Updates (see slides)
   a. PI-3 (Mar-May) Accomplishments
   b. PI-4 (Jun-Aug) Plans
2. Near-Term Timeline (see slides)
3. Alumni Updates (Amy Fairhall)
   a. Demo’d viewing Alumni data in MIDAS
   b. Goal is to import 580,000 Alumni in IAM registry by the end of July
   c. Excluding deceased from the import
   d. Current import of 160K in stage environment is going well
   e. Need to see how SailPoint IIQ performs with the load
4. SIS Updates (Mike Burke and Tom Mayhew)
   a. Replacing my.Harvard iSite with new portal based on Campus Solutions
   b. Launching Aug 3
   c. Course catalog beta going great
   d. Listing/preferred name distinction, which is important for faculty
   e. Need to figure out how to include cross-registered students
   f. Goal is to have all students flow through SIS system
5. HarvardKey Updates (Gretchen Grozier)
   a. Slideshow demo of the HarvardKey claiming process for new onboarders
   b. Alumni to use HarvardKey beginning Sept 22 and will be notified via their “preferred” alumni email
   c. HarvardKey is the successor to PIN/CAS
   d. Those with PIN can continue to use it for a while but will be encouraged to claim their HarvardKey – rolling out in waves, not all at once (starting Oct 6 for FAS and CA)
   e. Important to capture the on-boarding email for new students, faculty, staff and POIs, as that is where they will be sent the email containing the token for claiming their HarvardKey
6. MIDAS Updates (Terry Connolly & Masha Shoykhet)
   a. MIDAS 2.6, which supports Alumni viewing, to be released in June
   b. MIDAS 2.7, which supports additional sponsored affiliations, to be released before the Aug. 17 freeze
   c. IAM plans to capture the HUID of the person who authorizes a new MIDAS user so that it can be included in the MIDAS user report to HR
7. Discussion on Deceased Flag
   a. HR does not want to see deceased identities from IDGen, because they use it for hiring and thus don’t need matches on deceased
b. SIS may want to include the deceased from their use of the Find Person service for fraud protection purposes; Tom suggested that to make it useful it needs a business process to follow when there is a match with a deceased flag
   c. SIS to include the flag and make a determination based on the results

8. Discussion on Students vs. Class Participants
   a. Need to work offline on a clear definition of student vs class participants
   b. Tom suggested devising a list of yes/no questions to arrive at the determination
   c. SIS considers a “student” anyone who is taking a class at Harvard, and these fall into three groups: degree seeking, certificate seeking, and not seeking a degree or certificate

9. POI Business Rules:
   a. Not discussed – topic for next month

Next Meeting
TBD

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