



HARVARD UNIVERSITY  
Information Technology

# Identity & Access Management June Lifecycle Committee

June 8, 2015

Monday

10:30 a.m. - 12:00 p.m.

561 Smith Center

# Agenda

- Program Increment Update
- Near-Term Timeline
- Updates: Alumni, SIS, HarvardKey, and MIDAS
- Discussion Topics:
  - Send Deceased Flag to SIS?
  - What are the business rules for POIs?
  - Differentiating Between Students and Class Participants

## Update: Program Increment 3 (March-May)

### Accomplishments

Alumni authentication using HarvardKey

MIDAS functionality to view and search by Alumni data (MIDAS 2.6)

Added Deceased flag to the identity registry

Implement HarvardKey UI design by Isobar

Self-service: HarvardKey for FAS users

Database-level changes and related updates to *Sailpoint\_Person* view support FAS

On-demand report for HR on MIDAS users

# Update: Program Increment 4 (June-August)

## Plans

**Alumni:** Support integration testing and data migration (led by Alumni team)

**Alumni:** HarvardKey claim report and ServiceNow access to Alumni users

**MIDAS:** Functionality to support eight new sponsored affiliation roles (MIDAS 2.7)

**FAS:** Community tagging, provisioning through IIQ

**FAS:** Account expiration notifications

**HarvardKey:** Remaining application features

**Multifactor Authentication:** Application support for MFA and end user opt-in

## Near-Term 2015 Timeline

### **June**

MIDAS 2.6 release supports Alumni viewing and searching

### **August**

Aug. 3: MIDAS 2.7 release supports new sponsored affiliations

### **September**

Sept. 22: Alumni register and claim their accounts using HarvardKey

### **October**

Oct. 6: FAS and CA users claim their accounts using HarvardKey

# Updates

- Alumni
- SIS and my.Harvard
- HarvardKey
- MIDAS

## Discussion: Deceased Flag

- Should IAM send the Deceased Flag field to SIS?
- Suggested options:
  - Add to match score result
  - Add D flag

## Discussion: Business Rules for Use of POI

- Role: max duration (one year)?
- Sponsor:
  - Must be an active paid staff for paid/unpaid faculty member
  - Must be in the same school/org as the role
  - Same for sponsor admin?
- Renewal:
  - Validate sponsor
  - Validate sponsor admin



# Discussion: Business Rules for Use of POI

<b>Current</b>	<b>Proposed Additional</b>
<p data-bbox="176 423 716 472"><b>Sponsored Affiliations</b></p> <ul data-bbox="176 488 905 1019" style="list-style-type: none"><li>• Consultant</li><li>• Contractor</li><li>• Vendor</li><li>• Security</li><li>• Family Member</li><li>• Tenant</li><li>• Smithsonian Employee</li><li>• Harvard Mgmt Co. Employee</li><li>• Other</li></ul> <p data-bbox="176 1068 827 1117"><b>Non-sponsored Affiliations</b></p> <ul data-bbox="176 1133 915 1479" style="list-style-type: none"><li>• Overseer</li><li>• Retiree</li><li>• Spouse of Deceased Retiree</li><li>• Retired Hospital Affiliate</li><li>• Spouse of Deceased Hospital Affiliate</li></ul>	<p data-bbox="1056 423 1596 472"><b>Sponsored Affiliations</b></p> <ul data-bbox="1056 488 1780 959" style="list-style-type: none"><li>• Incoming Employee/Transfer</li><li>• Collaborator</li><li>• Inter-school Affiliated</li><li>• Short-Term Guest or Visitor</li><li>• Volunteer</li><li>• Hospital Employee</li><li>• Field Education Supervisor</li><li>• Academic Advisor</li></ul>

# Discussion: Students vs. Class Participants

## Starter definitions:

- **Class participants**  
People taking a class but not matriculated in a degree program
- **Students**  
Those pursuing a degree, and some other special categories

# Thank you!



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